

**You may consider the following gift options:**

- a bequest to HealthCare Chaplaincy Network in your will or living trust
- a charitable remainder trust or charitable lead trust benefitting HealthCare Chaplaincy Network
- naming HealthCare Chaplaincy Network as a beneficiary of a retirement plan or life insurance policy

**Joining is simple.**

Just return the enclosed reply card or call us at 212-644-1111, ext 133.



**HealthCare  
Chaplaincy  
Network™**

**The Hope & Remembrance Society**

**HealthCare Chaplaincy Network**

65 Broadway, 12th Floor

New York, NY 10006

212.644.1111, ext 133

[www.healthcarechaplaincy.org](http://www.healthcarechaplaincy.org)

Tax ID: 13-2634080

The material presented in this brochure is solely for educational and informational purposes and is not offered as, or intended to take the place of, legal or tax advice. Such advice can only be obtained from a qualified tax advisor, attorney, and/or financial planner. Please consult your own advisor when making estate or financial plans.

HealthCare Chaplaincy Network (HCCN) is a nonprofit organization headquarter in New York City with a mission to help people faced with the distress of illness and suffering find comfort and meaning. It is a leader in providing compassionate spiritual care in hospitals, online, and elsewhere, and a catalyst for education and research.

Create a Legacy of

**Caring for the  
Human Spirit™**



*The Hope &  
Remembrance  
Society*

**HealthCare  
Chaplaincy  
Network™**

For more than a half century, countless friends have been touched personally by HealthCare Chaplaincy Network's mission and work.

**The Hope & Remembrance Society** provides a special way to continue a legacy of support and service that will benefit future generations, recognizing those who have included HealthCare Chaplaincy Network (HCCN) in their estate plans, regardless of economic means. In making their gift intentions known to HCCN, members also serve pathfinders for others who may be looking to strengthen spiritual care for the many individuals and families facing serious illness.

If you have included a provision for HealthCare Chaplaincy Network in your will or long-range financial or estate plan, we would love to know who you are so we can thank you and enroll you in our Hope & Remembrance Society. In addition, with your permission, it would be our pleasure to include you in our recognition roster. The Chaplaincy will also encourage your growing participation in the life of our organization by offering you additional opportunities for us to brief you on our work, through our events, programs, newsletters and bulletins that will be mailed or emailed to you on occasion.



## BEQUESTS

Including a provision for HealthCare Chaplaincy Network in your will or living trust is the simplest way to make a planned gift. Regardless of your age or wealth, your will is an important document through which you distribute your assets to the family, friends and charitable institutions you name. You may find that including HCCN in your will allows you to make a more significant contribution than you were able to accomplish during your lifetime, offering you the peace of mind that comes from knowing your estate will help assure the future of spiritual care for other families who will one day face serious illness.

*With a bequest, you may:*

1. leave a specific dollar amount;
2. leave a percentage of your residuary estate; or
3. name a specific asset, such as a stock or bond fund. You may also elect to leave the charitable portion in trust, enabling your will to provide income to a loved one before the principal reverts to HCCN.

Even if you already have a will or living trust, you may include a bequest to HealthCare Chaplaincy Network by changing your existing will. To assure that your specific wishes are carried out, wills and changes to existing wills (codicils) should not be prepared without the advice of an attorney.

HealthCare Chaplaincy Network is a 501(c)(3) nonprofit organization located in the city and state of New York. An outright bequest to HCCN will pass to our organization free of estate taxes, thus it may reduce the estate taxes levied on the balance of your estate.

## CHARITABLE TRUSTS

There are many types of charitable trust, including a Charitable Remainder Trust and a Charitable Lead Trust.

**A Charitable Remainder Trust (CRT)** can be established during your lifetime or under the terms of a will. CRTs allow you to contribute assets to HealthCare Chaplaincy Network (HCCN) while at the same time, these assets may continue to provide income to you or to someone you name for life or for some fixed period of time. Upon the death of the beneficiary or the conclusion of the term, the assets transfer to HCCN. Depending upon your needs, CRTs may help you meet a range of specific financial objectives.

**A Charitable Lead Trust (CLT)** works the other way: It would provide financial support to HealthCare Chaplaincy Network over a period of several years, but ultimately the assets pass to your loved ones. For some families, CLTs provide significant tax and personal benefits.

Talk to your tax advisor or estate attorney to learn if charitable trusts make sense for you.

## OTHER PLANNED GIFTS

Making a planned gift to HealthCare Chaplaincy Network (HCCN) may be as simple as changing the designated beneficiary(ies) of an existing life insurance policy, Individual Retirement Account (IRA), 401(k) or other retirement plan. This option is ideal when the original reason for the insurance protection or gift beneficiary designation is no longer needed.

*“What better legacy is there than to aid in bringing healing and comfort to patients and families at their most vulnerable times.”*